

No Surat : 027500.S/HI.01/SPER/2009  
Lampiran : 3 halaman

Jakarta , 25 Nop 2009  
Kode Saham : PGAS  
Papan Pencatatan : Utama

**Kepada Yth,**

Ketua Bapepam dan LK  
Gedung Baru 16 Lantai , Departemen Keuangan  
Jl.Dr.Wahidin, Lapangan Banteng  
Jakarta Pusat

Direksi PT Bursa Efek Indonesia  
Indonesia Stock Exchange Building, Tower I  
Jl. Jend Sudirman Kav. 52-53  
Jakarta 12190  
Up. : Direktur Pencatatan

Dengan hormat,

**Perihal: Keterbukaan Informasi Yang Perlu Diketahui Publik**

Dalam rangka memenuhi ketentuan Peraturan Nomor X.K.1 Lampiran Keputusan Ketua Bapepam Nomor: Kep 86/PM/1996 tanggal 24 Januari 1996 tentang Keterbukaan Informasi Yang Harus Segera Diumumkan Kepada Publik dan Peraturan Bursa, PT Perusahaan Gas Negara (Persero) Tbk memberitahukan bahwa pada tanggal 25 Nop 2009 , Perusahaan mengalami peristiwa/memperoleh informasi/fakta penting yang mungkin dapat mempengaruhi nilai Efek atau mempengaruhi keputusan investasi Pemodal yaitu berupa:

Lainnya:

Penyampaian pemberitahuan pembelian kembali obligasi PGN senilai USD 125 juta dan USD 150 juta serta penandatanganan perjanjian pinjaman sindikasi sebesar USD 275 juta

Dampak kejadian, informasi atau fakta penting tersebut terhadap Perseroan sebagai berikut:

Rincian Penjelasan Terlampir

Demikian agar maklum.

Hormat kami,  
PT Perusahaan Gas Negara (Persero) Tbk

M. Wahid Sutopo  
Corporate Secretary

Dokumen ini merupakan dokumen resmi PT Perusahaan Gas Negara (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan secara elektronik. PT Perusahaan Gas Negara (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera di dalam dokumen ini.



Gas Negara

Nomor : 027500.S/HI.01/SPER/2009  
Sifat : -  
Lampiran : 1 (satu) berkas  
Perihal : Pemberitahuan pembelian kembali obligasi PGN senilai USD 125 juta dan USD 150 juta serta penandatanganan perjanjian pinjaman sindikasi sebesar USD 275 juta

Jakarta, 25 November 2009

Yang terhormat:

**Ketua Bapepam-LK**

Gedung Sumitro Djojohadikusumo Lt. 4  
Departemen Keuangan Republik Indonesia  
Lapangan Banteng Timur No. 2-4  
Jakarta 10710

Sehubungan dengan rencana pelaksanaan pembelian kembali obligasi (*bond redemption*) PGN yang diterbitkan melalui anak perusahaan di Mauritius (PGN Euro Finance 2003 Limited) dengan nilai masing-masing USD 125 juta dan USD 150 juta dan sesuai dengan ketentuan Peraturan Bapepam-LK No. X.K.1, bersama ini kami sampaikan dua peristiwa penting sebagai berikut:

1. Publikasi pemberitahuan pembelian kembali kedua obligasi tersebut di atas (*bond redemption*) pada surat kabar *Business Times*, yang diterbitkan di Singapura dan ditujukan kepada para pemegang obligasi (*bond holders*) pada tanggal 24 November 2009 (Pengumuman terlampir); dan
2. Penandatanganan perjanjian pinjaman sindikasi dengan Standard Chartered Bank, Cabang Singapura ("SCB") sebagai *Mandated Lead Arranger*, untuk membiayai pembelian kembali kedua obligasi tersebut senilai total USD 275 juta pada tanggal 25 November 2009.

Sebagai informasi, perlu kami sampaikan sebagai berikut:

- a. pada tahun 2003 dan 2004, PGN, melalui PGN Euro Finance 2003 Limited, telah menerbitkan dua obligasi senilai masing-masing USD 125 juta, yang akan jatuh tempo pada tanggal 24 February 2014 dan USD 150 juta, yang akan jatuh tempo pada tanggal 10 September 2013. Kedua obligasi tersebut dicatatkan pada Singapore Stock Exchange.
- b. Pembelian kembali kedua obligasi ini dilakukan untuk keseluruhan nilai pada harga par (*par value*), yang rencananya akan dilaksanakan tanggal 24 Desember 2009 (*Redemption Date*).
- c. Sesuai dengan Prospektus kedua obligasi tersebut, PGN dapat membeli kembali setiap saat obligasi yang telah diterbitkan dan belum jatuh tempo karena adanya perubahan peraturan perpajakan (*tax call*), baik yang berlaku di Indonesia maupun di Mauritius.



**PT PERUSAHAAN GAS NEGARA (Persero) Tbk**  
**KANTOR PUSAT**

Jl. K.H. Zainul Arifin No. 20 Jakarta 11140

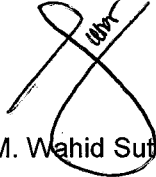
Telp : (62-21) 633 4838, 633 4848, 633 4861 Faks. : (62-21) 633 3080  
Kotak Pos 1119 JKT, Website: www.pgn.co.id

Sesuai dengan SE No 06/pj.3/2004 yang berlaku pada tanggal 1 Januari 2005, tentang Penghentian P3B antara Pemerintah Indonesia dan Mauritius disebutkan bahwa Perjanjian Penghindaran Pengenaan Pajak Berganda (*Tax Treaty*) antara Indonesia dengan Mauritius tidak berlaku lagi, sehingga hal ini berdampak pada pengenaan pajak atas bunga obligasi yang sebelumnya 10%, naik menjadi 20%.

- d. Untuk pembelian kembali obligasi tersebut, PGN mendapatkan dana melalui pinjaman sindikasi yang diatur oleh SCB, dan telah mendapatkan komitmen pendanaan dari sejumlah bank nasional dan internasional senilai total USD 275 juta. Jangka waktu perjanjian pinjaman sindikasi ini adalah 36 bulan sejak penggunaan pinjaman tersebut dilakukan.

Demikian kami sampaikan dan atas perhatiannya, diucapkan terima kasih.

Sekretaris Perusahaan



M. Wahid Sutopo

Tembusan:

1. Direksi PT Bursa Efek Indonesia;
2. Direksi PT PGN (Persero) Tbk;
3. Dewan Komisaris PT PGN (Persero) Tbk.

Proton was formed 25 years ago as part of an am- Meanwhile, Malaysian carmaker Perodua is confi- up from an estimated 164,000 this year. - AFP error at the time of the disbursement, had roles in the



CATS

# NOTICES

Toll free: 1800-280-8922 • Email: notices@sph.com.sg

## PGN Euro Finance 2003 Limited (the "Company")

### NOTICE

to the holders of the outstanding

**US\$125,000,000 7.5% Guaranteed Notes due 2014**  
**ISIN:USG933EYAA43 and USV72885AA42 (the "Notes")**  
**Guaranteed by PT Perusahaan Gas Negara (Persero) Tbk.**  
**(the "Guarantor")**

NOTICE IS HEREBY GIVEN to the holders of the Notes (the "Noteholders") that the Company intends to redeem the outstanding principal amount of the Notes on 24 December 2009 (the "Redemption Date") pursuant to Condition 6(c) of the Notes.

Under Condition 6(c), the Notes are to be redeemed at their principal amount together with interest accrued and unpaid to the Redemption Date. The Issuer has made the determinations, and delivered to the Trustee the certificate and opinion, described Condition 6(c).

This Notice is given by:

**The Company**

PGN Euro Finance 2003 Limited  
 c/o Citco (Mauritius) Limited  
 Cathedral Square  
 Port Louis  
 Mauritius

**The Guarantor**

PT Perusahaan Gas Negara  
 (Persero) Tbk.  
 Jl. K.H. Zaimul Arifin No. 20  
 Jakarta 11140  
 Indonesia

Dated as of 24 November 2009.

## VOLKSWAGEN FINANCIAL SERVICES SINGAPORE LTD.

**S\$508,000,000**

**MULTICURRENCY DEBT ISSUANCE PROGRAMME**  
**SERIES NO. 007 S\$28,000,000 GUARANTEED**  
**FLOATING RATE NOTES DUE 2010**

Pursuant to Condition 15 of the Notes, notice is hereby given that for the Interest Period beginning on 24 November 2009 and ending on (but excluding) 24 May 2010, the Notes will carry a Rate of Interest of 1.2822% per annum payable on 24 May 2010.

Notice is hereby given that the Issuer is redeeming the Notes in whole under Condition 4 of the Terms and Conditions of the Notes. The details of the redemption are as follows:

**1. S\$28,000,000 GUARANTEED FLOATING RATE NOTES DUE 2010**

- a) ISIN Number : SG7C42925483
- b) Redemption Date : 24 May 2010
- c) Redemption Price : 100% of principal amount plus accrued interest
- d) Method of Payment : Transfer by the Issuer to CDP

Fiscal and Paying Agent

The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch

### IN THE MATTER OF THE COMPANIES ACT, CAP. 50

AND

**IN THE MATTER OF  
TECMA ENGINEERING PTE LTD**  
 Company Regn No.: 198303988D  
 (In Voluntary Liquidation)

NOTICE IS HEREBY GIVEN pursuant to Section 308 of the Companies Act, Cap. 50, that a Final General Meeting of the members of the above mentioned Company will be held at the office of the Liquidator, 146 Robinson Road, #11-01 Singapore 068909 on 28 DECEMBER 2009 at 3-30 p.m. for the purpose of receiving an account from the Liquidator showing the manner in which the winding up has been conducted and the property of the Company disposed of, and to hear any explanations that may be given, and also to determine by Resolution, the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of.

Dated this 24 November 2009

**CHUA MEI HWA LINDA**  
 Liquidator

### IN THE MATTER OF THE COMPANIES ACT, CAP. 50

AND

**IN THE MATTER OF TALANAI SHIPPING PTE LTD**  
 (In Members' Voluntary Liquidation)  
 Company Reg. No. 198602298D

NOTICE IS HEREBY GIVEN pursuant to Section 308(1) of the Companies Act, Cap. 50 (the "Act") that the Final Meeting of Members of the above-named Company will be held at 6001, Beach Road, #19-07, Golden Mile Tower, Singapore 199589 on Thursday, 24 December 2009 at 3.00 p.m. for the purposes as stated in Section 308 of the Act.

Koh Geok Hoon (Ms)  
 Koh Ee Koon (Ms)  
 Liquidators

Singapore, 24 November 2009

**ASJ**

## ASJ HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
 (Registration No. 199601740N)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of ASJ Holdings Limited (the "Company") will be held at 514 Chai Chee Lane, #05-05/06, Bedok Industrial Estate, Singapore 489029 on 8 December 2009 at 8.00 am for the purpose of considering and, if thought fit, passing (with or without modification) the following Ordinary Resolutions.

All capitalized terms in the Ordinary Resolution and defined in the circular to shareholders of the Company dated 23 November 2009 (the "Circular") shall, unless otherwise defined in this Notice bear the respective meanings ascribed thereto in the Circular.

#### ORDINARY RESOLUTION 1: ISSUE OF SHARES TO MR TAN CHIN LEONG, CHIEF EXECUTIVE OFFICER AND EXECUTIVE DIRECTOR

That:

- (a) approval be and is hereby given to the Directors of the Company to issue and allot 8,085,688 new ordinary shares in the capital of the Company to Mr Tan Chin Leong;
- (b) the Directors of the Company be and are hereby authorised to do all acts and things (including all such documents as may be required) as they may consider expedient or necessary or in the interests of the Company, in connection with the subject matter of, or to give effect to, this ordinary resolution.

#### ORDINARY RESOLUTION 2: ISSUE OF SHARES TO MR SEAH ENG LAM, CHIEF OPERATING OFFICER AND EXECUTIVE DIRECTOR

That:

- (a) approval be and is hereby given to the Directors of the Company to issue and allot 7,489,254 new ordinary shares in the capital of the Company to Mr Seah Eng Lam;
- (b) the Directors of the Company be and are hereby authorised to do all acts and things (including all such documents as may be required) as they may consider expedient or necessary or in the interests of the Company, in connection with the subject matter of, or to give effect to, this ordinary resolution.

#### BY ORDER OF THE BOARD

Ong Beng Hong/Tan Swee Gek  
 Company Secretaries  
 23 November 2009

Notes:

- 1. Every Shareholder, entitled to attend and vote at this Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a Shareholder of the Company.
- 2. To be valid, the instrument appointing a proxy or proxies must be deposited at the Company's registered office at 514 Chai Chee Lane, #05-05/06, Bedok Industrial Estate, Singapore 489029, not less than 48 hours before the time set for holding the Extraordinary General Meeting or at any adjournment thereof. Detailed instructions can be found in the Proxy Form.

## PGN Euro Finance 2003 Limited (the "Company")

### NOTICE

to the holders of the outstanding

**US\$150,000,000 7.5% Guaranteed Notes due 2013**  
**ISIN:XS0176264850 (the "Notes")** Guaranteed by  
**PT Perusahaan Gas Negara (Persero) Tbk. (the "Guarantor")**

NOTICE IS HEREBY GIVEN to the holders of the Notes (the "Noteholders") that the Company intends to redeem the outstanding principal amount of the Notes on 24 December 2009 (the "Redemption Date") pursuant to Condition 6(c) of the Notes.

Under Condition 6(c), the Notes are to be redeemed at their principal amount together with interest accrued and unpaid to the Redemption Date. The Issuer has made the determinations, and delivered to the Trustee the certificate and opinion described in Condition 6(c).

This Notice is given by:

**The Company**

PGN Euro Finance 2003 Limited  
 c/o Citco (Mauritius) Limited  
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**The Guarantor**

PT Perusahaan Gas Negara  
 (Persero) Tbk.  
 Jl. K.H. Zaimul Arifin No. 20  
 Jakarta 11140  
 Indonesia

Dated as of 24 November 2009